

Estate Planning & Settlement

Attorneys

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The Estate Planning & Settlement practice provides sophisticated but practical estate planning, settlement, and trust administration services to a wide range of clients, including professionals, business owners, and retirees. In some instances, our clients request that we serve as executor or trustee under their estate plans and provide wealth management services for their families. We pride ourselves on providing sound advice, personal service, technical proficiency and sensitivity to client needs.

Services

- Business Succession Planning
- Charitable Planning
- Corporate Fiduciary Representation
- Estate & Gift Tax Planning
- Executive & Physician Planning
- Trust Administration & Estate Settlement
- Trust & Probate Litigation
- Trust & Wealth Management
- Wills, Trusts & Estate Planning

Insights

- May 1, 2026
Estate Planning & Settlement Newsletter - Tax and Estate Planning Update - March 2026
- January 16, 2025
Estate Planning & Settlement Newsletter - Tax and Estate Planning Update - January 2025
- November 2, 2022
Estate Planning & Settlement Newsletter - Estate Planning Update - November 2022
- January 24, 2022
Estate Planning & Settlement Newsletter - Tax and Estate Planning Update - January 2022
- November 4, 2021
Reid and Riege Receives 2022 *U.S. News & World Report* - Best Lawyers "Best Law Firms" Rankings
- March 15, 2021
Reid and Riege Announces Attorney Promotion and Recent Additions
- January 25, 2021
Estate Planning & Settlement Newsletter - Tax and Estate Planning Update - January 2021
- December 10, 2020
Estate Planning & Settlement Newsletter - Tax and Estate Planning Update - December 2020
- November 5, 2020
Reid and Riege Receives 2021 *U.S. News & World Report* - Best Lawyers "Best Law Firms" Rankings
- September 24, 2020
John Paul Callahan Presents at Seminar: Estate Planning - Preparedness Strategies
- May 15, 2020
COVID-19: Opening for Business - Preparing a Successful Reopening Strategy
- March 20, 2020
COVID-19 Alert: State of Connecticut Initiatives
- January 13, 2020
Estate Planning & Settlement Newsletter - Tax and Estate Planning Update
- November 18, 2019
Employment Matters Alert - Connecticut's Time's Up Act
- November 6, 2019
Adam Carter Rose Presents at Seminar: 2019 Annual Nonprofit Conference
- October 28, 2019

- Single Employer Benefits & Pension Alert - Final Regulations Regarding Hardship Distributions
- October 17, 2019
Reid and Riege Attorneys Recognized as 2019 *Connecticut Super Lawyers* and *Rising Stars*
- January 21, 2019
Individual Clients Group Newsletter - Tax and Estate Planning Update (Winter 2019)
- November 7, 2018
Barbara Taylor Presents at Seminar: Nonprofit Nest Eggs - Hatching Great Ideas
- November 6, 2018
Reid and Riege Receives 2019 *U.S. News & World Report - Best Lawyers* "Best Law Firms" Rankings
- April 25, 2018
John Ivimey and Barbara Taylor Present at Seminar: Will and Trust Drafting Essentials
- March 26, 2018
Individual Clients Group Newsletter - Tax and Estate Planning Update (Spring 2018)
- December 12, 2017
Individual Clients Group Newsletter - Tax and Estate Planning Update (December 2017)
- November 10, 2017
Reid and Riege Receives 2018 *U.S. News & World Report - Best Lawyers* "Best Law Firms" Rankings
- August 8, 2017
Reid and Riege Wins Trust "Decanting" Case in the Connecticut Supreme Court
- January 26, 2017
Individual Clients Group Newsletter - Tax and Estate Planning Update (Winter 2017)
- November 4, 2016
Reid and Riege Receives 2017 *U.S. News & World Report - Best Lawyers* "Best Law Firms" Rankings
- October 27, 2016
John Ivimey and Barbara Taylor Present at Seminar: Will and Trust Drafting Essentials
- August 1, 2016
"2015 Developments in Connecticut Estate and Probate Law" - By John R. Ivimey
- June 2, 2016
Estate Planning for Digital Assets
- May 10, 2016
Individual Clients Group Newsletter- Health Care Emergencies and the College Student (Spring 2016)
- January 20, 2016
Individual Clients Group Newsletter - Tax and Estate Planning Update (Winter 2016)
- December 9, 2015
Barbara Taylor Presents at Seminar: Recent CT and Federal Tax Changes
- November 2, 2015
Reid and Riege Receives 2016 *U.S. News & World Report - Best Lawyers* "Best Law Firms" Rankings
- October 2, 2015
John Ivimey and Barbara Taylor Present at Seminar: Will and Trust Drafting Essentials
- September 16, 2015
John Ivimey Presents at Seminar: Keep Calm, Eat Chocolate and Plan Your Legacy
- June 18, 2015
Barbara Taylor Presents at Seminar: FIA 6th Annual Client Conference
- May 6, 2015
Barbara Taylor Presents at Seminar: Estate Planning with Retirement Assets
- January 20, 2015
Individual Clients Group Newsletter - Tax and Estate Planning Update (Winter 2015)